

On Some Elementary Character Sums

by

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For any prime p , the action of the symplectic group $Sp(2, \mathbb{F}_p)$ on the Siegel modular forms of degree 2 belonging to the principal congruence subgroup $\Gamma(p)$ was investigated by Tsushima, Lee and Weintraub, and Hashimoto independently. Tsushima [3], [4], and Lee and Weintraub [2] used the Lefschetz fixed point theorem and Hashimoto [1] used the trace formula. Now, let p be an odd prime and denote by $\left(\frac{*}{p}\right)$ the Legendre symbol. By comparing some part of apparently different results by Tsushima [4] and Hashimoto [1], one gets easily a formula expressing the following character sum

$$\sum_{n,m=1}^{p-1} \left(\frac{m-4n}{p}\right) \left(\frac{m}{p}\right) mn$$

by the class number of the quadratic field $\mathbb{Q}(\sqrt{-p})$ (cf. Hashimoto [1] Remark 3). The aim of this paper is to give an elementary alternative proof and a generalization of this formula.

1. Theorems

We fix an odd prime p . For short, we denote by ψ the Legendre symbol: $\psi(a) = \left(\frac{a}{p}\right)$. We also put $\zeta = \exp(2\pi i/p)$.

THEOREM 1. *Notation and assumptions being the same as above, let l be any positive integer which is prime to p . Put*

$$I(l, p) = \sum_{a,b=1, a \neq b}^{p-1} \frac{\psi(a)\psi(b)}{(1-\zeta^{a-b})(1-\zeta^{lb})}.$$

Then, we get

$$\begin{aligned} I(l, p) &= \frac{1}{p} \sum_{m,n=1}^{p-1} \psi(m)\psi(m-ln)mn + \frac{(p-1)^2}{4} \\ &= -\frac{p-1}{4} + \frac{l(p^2-1)}{24} - \frac{1}{2p} \sum_{c=0}^{l-1} S_{l,c}(\psi)^2, \end{aligned}$$

where we put

$$S_{l,c}(\psi) = \sum_{n=0}^{p-1} \psi(ln+c)n.$$

We shall describe the values $S_{l,c}(\psi)$ more explicitly in the next theorem. Since we would like to treat some more general case, we prepare more notation. For any Dirichlet character δ , we denote by f_δ the conductor of δ and by $B_{1,\delta}$ the first generalized Bernoulli number belonging to δ : $B_{1,\delta} = f_\delta^{-1} \sum_{m=1}^{f_\delta} \delta(m)m$. Incidentally, for non trivial δ , we have $B_{1,\delta} \neq 0$, if and only if $\delta(-1) = -1$. We fix a Dirichlet character χ with conductor f_χ . For any natural number l prime to f_χ and an integer c , define a character sum $S_{l,c}(\chi)$ by

$$S_{l,c}(\chi) = \sum_{n=0}^{f_\chi-1} \chi(ln+c)n.$$

This value depends not only on $c \bmod l$, but also on a choice c of the representative of $c \bmod l$.

It seems more or less known in principle how to execute a calculation to get a formula expressing $S_{l,c}(\chi)$ by generalized Bernoulli numbers (e.g. Yamamoto [5]). But, since we could not find any reference containing a general closed explicit formula of this type, we shall give it here. For any natural number m , we denote by $X(m)$ the set of *primitive* Dirichlet characters δ such that m is divisible by f_δ , and by $Y(m)$ the set of *primitive* Dirichlet characters with conductor m .

THEOREM 2. *Let l be a natural number prime to f_χ and c be a natural number prime to l with $1 \leq c \leq l-1$. For any integer u with $u|l$, denote by l_u the u -primary part of l , that is, the maximum integer which divides l and is prime to u . We get*

$$S_{l,c}(\chi) = \varphi(l)^{-1} f_\chi \sum_{u|l} \sum_{\delta \in Y(u)} \left(\delta(c^{-1}) B_{1,\delta_\chi} \prod_{q|l_u} (1 - \chi(q)\delta(q)) \right),$$

where q runs over prime numbers dividing l_u and φ is the Euler function.

As an easy corollary to the above two theorems, we get

COROLLARY 2.1 (Tsushima [4] and Hashimoto [1]). *Notation and assumptions being as in Theorem 1, denote by $h(-p)$ the class number of the quadratic number field $\mathbb{Q}(\sqrt{-p})$. Then, we get*

$$\sum_{a,b=1, a \neq b}^{p-1} \frac{\psi(a)\psi(b)}{(1-\zeta^{a-b})(1-\zeta^{4b})} = \frac{1}{p} \sum_{n,m=1}^{p-1} \psi(m-4n)\psi(m)mn + \frac{(p-1)^2}{4}$$

$$= \frac{(p-1)(2p-1)}{12} \begin{cases} 7/6 & \text{if } p=3, \\ p \cdot h(-p)^2/4 & \text{if } p \equiv 1 \pmod{4}, \\ 7p \cdot h(-p)^2/2 & \text{if } p \equiv 3 \pmod{8}, p \neq 3, \\ p \cdot h(-p)^2/2 & \text{if } p \equiv 7 \pmod{8}. \end{cases}$$

2. Proofs

We shall prove the results in section 1.

Proof of Theorem 1. We show the first equality. For any c with $(c, p) = 1$, we easily get

$$\frac{1}{1-\zeta^c} = -\frac{1}{p} \sum_{n=1}^{p-1} \zeta^{cn}.$$

So, we have

$$\begin{aligned} p^2 I(l, p) &= \sum_{n,m=1}^{p-1} \sum_{a,b=1, a \neq b}^{p-1} \psi(a)\psi(b)\zeta^{(a-b)m} \zeta^{lbn} mn \\ &= \sum_{n,m=1}^{p-1} mn \left(\sum_{a=1}^{p-1} \psi(a)\zeta^{am} \right) \left(\sum_{b=1}^{p-1} \psi(b)\zeta^{b(ln-m)} \right) - \sum_{n,m,b=1}^{p-1} \zeta^{lbn} mn \\ &= \tau(\psi)^2 \left(\sum_{n,m=1}^{p-1} \psi(m)\psi(ln-m)mn \right) + \frac{p^2(p-1)^2}{4}, \end{aligned}$$

where $\tau(\psi)$ is the Gaussian sum $\tau(\psi) = \sum_{n=1}^{p-1} \psi(n)\zeta^n$. Since $\tau(\psi)^2 = \psi(-1)p$, we get the first equality. Next we shall show the second equality. Replacing b by $-b$ in the definition of $I(l, p)$, and noting $1/(1-\zeta^{lb}) = 1-1/(1-\rho^{lb})$, we get

$$\psi(-1)I(l, p) = \sum_{a,b=1, a+b \neq p}^{p-1} \frac{\psi(ab)}{1-\zeta^{(a+b)}} - \sum_{a,b=1, a+b \neq p}^{p-1} \frac{\psi(ab)}{(1-\zeta^{lb})(1-\zeta^{(a+b)})}.$$

Exchanging a and b in the above expression, and taking the average of both expressions, we see that the second term is equal to

$$\frac{1}{2} \sum_{a,b=1, a+b \neq p} \frac{\psi(ab)}{1-\zeta^{a+b}} \times \left(\frac{1}{1-\zeta^{la}} + \frac{1}{1-\zeta^{lb}} \right).$$

Since

$$2 - \zeta^{la} - \zeta^{lb} = (1 - \zeta^{la})(1 - \zeta^{lb}) + (1 - \zeta^{l(a+b)}),$$

we get

$$2\psi(-1)I(l, p) = \sum_{a,b=1, a+b \neq p}^{p-1} \left(\frac{\psi(ab)}{1-\zeta^{a+b}} - \frac{\psi(ab)(1-\zeta^{l(a+b)})}{(1-\zeta^{la})(1-\zeta^{lb})(1-\zeta^{a+b})} \right).$$

The first term can be calculated easily. Indeed, expanding $1/(1-\zeta^{a+b})$ as before, we

get

$$\begin{aligned} \sum_{a,b=1, a+b \neq p}^{p-1} \frac{-p\psi(ab)}{1-\zeta^{a+b}} &= \sum_{n=1}^{p-1} \sum_{a,b=1, a+b \neq p}^{p-1} \psi(ab)\zeta^{(a+b)n} \\ &= \sum_{a,b,n=1}^{p-1} \psi(ab)\zeta^{(a+b)n} - \sum_{a,n=1}^{p-1} \psi(-a^2)n = \frac{\psi(-1)(p-1)p}{2}. \end{aligned}$$

Next, we shall evaluate the second term. Since

$$\frac{1-\zeta^{l(a+b)}}{1-\zeta^{a+b}} = \sum_{c=0}^{l-1} \zeta^{c(a+b)},$$

we get

$$\begin{aligned} \sum_{a,b=1, a+b \neq p}^{p-1} \frac{\psi(ab)(1-\zeta^{l(a+b)})}{(1-\zeta^{la})(1-\zeta^{lb})(1-\zeta^{a+b})} &= \frac{\tau(\psi)^2}{p^2} \sum_{c=0}^{l-1} \left(\sum_{n=1}^{p-1} \psi(ln+c)n \right)^2 \\ &\quad - \psi(-1) \sum_{a=1}^{p-1} \frac{l}{(1-\zeta^{la})(1-\zeta^{-la})}. \end{aligned}$$

Hence, we get

$$I(l, p) = -\frac{p-1}{4} + \frac{l(p^2-1)}{24} - \frac{1}{2p} \sum_{c=0}^{l-1} S_{l,c}(\psi)^2.$$

q.e.d.

To prove Theorem 2, we prepare several lemmas.

LEMMA 1. For a natural number l prime to f_χ and any $\delta \in X(l)$, we get

$$\sum_{c=0}^{l-1} \delta(c)S_{l,c}(\chi) = f_\chi B_{1,\delta_\chi}.$$

Proof. For the sake of simplicity, put $T_l(\chi, \delta) = \sum_{c=0}^{l-1} \delta(c)S_{l,c}(\chi)$. Since $\delta(c) = \delta(ln+c)$ and $\sum_{n=0}^{f_\chi-1} \chi(ln+c) = 0$, we get

$$\begin{aligned} T_l(\chi, \delta) &= l^{-1} \sum_{c=0}^{l-1} \sum_{n=0}^{f_\chi-1} \delta(ln+c)\chi(ln+c)(ln+c) \\ &= l^{-1} \sum_{m=0}^{f_\chi l-1} \delta(m)\chi(m)m. \end{aligned}$$

Since $(l, f_\chi) = 1$, the Dirichlet character δ_χ is primitive and $f_{\delta_\chi} = f_\delta f_\chi$. Hence, we get

$$\begin{aligned} T_l(\chi, \delta) &= l^{-1} \sum_{a=0}^{lf_\delta^{-1}-1} \sum_{b=0}^{f_{\delta_\chi}-1} (\delta_\chi(f_{\delta_\chi}a+b))(f_{\delta_\chi}a+b) \\ &= l^{-1}(lf_\delta^{-1}) \sum_{b=0}^{f_{\delta_\chi}-1} \delta_\chi(b)b \end{aligned}$$

$$=f_{\chi}B_{1,\delta_{\chi}}.$$

q.e.d.

From this formula, we shall extract a kind of inversion formula. Since δ is primitive, we need a careful treatment for c with $(c, l) > 1$. We fix a natural number l which is prime to f_{χ} and put $L = \prod_{q|l} q$, where q runs over primes. For any $m|L$, denote by l_m the m -primary part of l .

LEMMA 2. For any fixed number $d \in (Z/lZ)^{\times}$, we get

$$\sum_{m|L} \varphi(l_m) \chi(m) S_{l_m, e}(\chi) = f_{\chi} \sum_{\delta \in X(l)} \delta(d^{-1}) B_{1, \delta_{\chi}},$$

where e is the unique integer such that $me \equiv d \pmod{l_m}$ with $0 \leq e \leq l_m - 1$.

Proof. We shall show this lemma by taking the sum over $\delta \in X(l)$ of the both sides of the formula in Lemma 1. For an integer c with $0 \leq c \leq l - 1$, there exists the unique $m|L$ such that $m|c$ and $(c, L/m) = 1$. For such c , we have $\sum_{\delta \in X(l)} \delta(c) = \sum_{\delta \in X(l_m)} \delta(c)$, since $\delta(c) \neq 0$ only if $(f_{\delta}, m) = 1$. Besides,

$$\sum_{\delta \in X(l_m)} \delta(d^{-1}c) = \begin{cases} \varphi(l_m) & \text{when } d \equiv c \pmod{l_m}, \\ 0 & \text{otherwise.} \end{cases}$$

Now we denote by $C(m)$ the following set of integers.

$$C(m) = \{c \in \mathbb{Z}; 0 \leq c \leq l - 1, m|c, (c, L/m) = 1, \text{ and } c \equiv d \pmod{l_m}\}.$$

If we take the unique integer e such that $me \equiv d \pmod{l_m}$ with $0 \leq e \leq l_m - 1$, then $(e, l_m) = 1$, since $(d, l) = 1$. Hence we get

$$C(m) = \{(e + l_m a)m; a \in \mathbb{Z}, 0 \leq a \leq (l_m m)^{-1}l - 1\}.$$

Obviously, we get

$$f_{\chi} \sum_{\delta \in X(l)} \delta(d^{-1}) B_{1, \delta_{\chi}} = \sum_{\delta \in X(l)} \sum_{c=0}^{l-1} \delta(d^{-1}c) S_{l, c}(\chi) = \sum_{m|L} \varphi(l_m) \sum_{c \in C(m)} S_{l, c}(\chi),$$

and

$$\begin{aligned} \sum_{c \in C(m)} S_{l, c}(\chi) &= \sum_{a=0}^{l/l_m m - 1} S_{l, m(e + l_m a)}(\chi) \\ &= \sum_{a=0}^{l/l_m m - 1} \sum_{n=0}^{f_{\chi} - 1} \chi(ln + (e + l_m a)m)n \\ &= \chi(m) \sum_{a=0}^{l/l_m m - 1} \sum_{n=0}^{f_{\chi} - 1} \chi\left(\frac{ln}{m} + e + l_m a\right)n \\ &= \chi(m) l_m m l^{-1} \sum_{a=0}^{l/l_m m - 1} \sum_{n=0}^{f_{\chi} - 1} \chi\left(l_m \left(\frac{ln}{l_m m} + a\right) + e\right) \left(\frac{ln}{l_m m} + a\right) \end{aligned}$$

$$\begin{aligned}
&= \chi(m)l_m ml^{-1} \sum_{b=0}^{f_\chi l/l_m m-1} \chi(l_m b + e)b \\
&= \chi(m)l_m ml^{-1} \sum_{b_1=0}^{(l_m m)^{-1}l-1} \sum_{b_0=0}^{f_\chi-1} \chi(l_m(b_1 f_\chi + b_0) + e)(f_\chi b_1 + b_0) \\
&= \chi(m)S_{l_m, e}(\chi).
\end{aligned}$$

Hence, the lemma is proved.

LEMMA 3. We fix natural numbers l prime to f_χ and c prime to l with $1 \leq c \leq l-1$. We define L and l_m for $m|l$ in the same way as in Lemma 2. Then, we get

$$\varphi(l)f_\chi^{-1}S_{l,c}(\chi) = \sum_{m|L} \mu(m)\chi(m) \sum_{\delta \in X(l_m)} \delta(mc^{-1})B_{1,\delta_\chi},$$

where μ is the Möbius function.

Proof. For $u|v|L$ and any $d \in (Z/lZ)^\times$, we put

$$g(u, v, d) = \varphi(l/l_u)\chi(u^{-1}v)S_{l/l_u, w}(\chi),$$

where w is defined as the unique integer such that $(u^{-1}v)w \equiv d \pmod{l/l_u}$ with $1 \leq w \leq l/l_u - 1$. We also put

$$f(v, d) = f_\chi \sum_{\delta \in X(l/l_v)} \delta(d^{-1})B_{1,\delta_\chi}.$$

Now, we apply Lemma 2 for $(v, l/l_v)$ instead of (L, l) . Noting that $(l/l_v)_m = l_m/l_v$ for any $m|v$, we get

$$\sum_{m|v} \varphi(l_m/l_v)\chi(m)S_{l_m/l_v, e}(\chi) = f_\chi \sum_{\delta \in X(l/l_v)} \delta(d^{-1})B_{1,\delta_\chi},$$

where e is determined by $me \equiv d \pmod{l_m/l_v}$ with $1 \leq e \leq l_m/l_v - 1$. Now for each $m|v$, define u by $mu = v$, then we get $l_m/l_v = l/l_u$ and

$$\sum_{u|v} g(u, v, d) = f(v, d).$$

Next, for any $u|L$, we put $G(u) = g(u, L, c)$ and $F(u) = \chi(u^{-1}L)f(v, L^{-1}uc)$. For any $v|L$, we get $g(u, L, c) = \chi(v^{-1}L)g(u, v, L^{-1}vc)$, where $L^{-1}vc$ is regarded as an element of $(Z/l_v Z)^\times$. Hence we see

$$\sum_{u|v} G(u) = \chi(v^{-1}L) \sum_{u|v} g(u, v, L^{-1}vc) = \chi(v^{-1}L)f(v, L^{-1}vc) = F(v).$$

By Möbius inversion formula, we get

$$G(L) = \sum_{m|L} \mu(m)F\left(\frac{L}{m}\right),$$

which is the assertion of our Lemma. q.e.d.

Proof of Theorem 2. We fix $\delta \in X(l)$ and denote the conductor of δ shortly by u . By definition, we get $\delta \in X(l_m)$ if and only if $u \mid l_m$. This is also equivalent to the condition $m \mid l_u$. So the coefficient of B_{1,δ_x} in the right hand side of Lemma 3 is given by

$$\sum_{m \mid l_u} \mu(m) \chi(m) \delta(mc^{-1}) = \delta(c^{-1}) \prod_{q \mid l_u} (1 - \chi(q) \delta(q)),$$

where q runs over all primes which divide l_u . Hence, we get Theorem 2.

Proof of Corollary. We see easily that $S_{4,0}(\psi) = pB_{1,\psi}$ and $S_{4,2}(\psi) = \psi(2)S_{2,1}(\psi) = (\psi(2) - 1)pB_{1,\psi}$. Also, by Theorem 2, we get $S_{4,1}(\psi) = 2^{-1}((1 - \psi(2))pB_{1,\psi} + pB_{1,\delta\psi})$ and $S_{4,3}(\psi) = 2^{-1}((1 - \psi(2))pB_{1,\psi} - pB_{1,\delta\psi})$, where δ is the unique primitive Dirichlet character modulo 4. Hence,

$$\sum_{c=0}^3 S_{4,c}(\psi)^2 = (4 - 3\psi(2))p^2 B_{1,\psi}^2 + 2^{-1}p^2 B_{1,\delta\psi}^2.$$

If $p \equiv 1 \pmod{4}$, then $B_{1,\psi} = 0$ and $B_{1,\delta\psi} = h(-p)$. If $p \equiv 3 \pmod{4}$ and $p \neq 3$, then $B_{1,\delta\psi} = 0$ and $B_{1,\psi} = h(-p)$. Hence Corollary is proved.

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